

**AUDITOR REVIEW**  
**(Review of Inventory on Guardianship Cases)**

**Case:** \_\_\_\_\_ **Cause #** \_\_\_\_\_

**Pleading Reviewed:** Inventory, Appraisal and List of Claims - Guardianship

**Date Filed:** \_\_\_\_\_ **Recommended Action:** To Approve  To Not Approve

**Applicable Statutes:** Estates Code §1154.051 et seq. (Probate Code §729-731)

**Notes:** \_\_\_\_\_

Bond sufficient.

Designation of property as community v. separate.

Legal description for real property.

Identifying information for cash/investment accounts. - (See admin. Order on website)

List of claims included.

Accounting balanced.

Notice to Creditors published (EC 1153).

Sworn by personal representative.

Out of state property to be excluded.

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**By Carol M. Christian** \_\_\_\_\_ **Date** \_\_\_\_\_

**After Judge signs:**

***Have new events been entered for the Annual Accounting, Monthly Allowance, Investment Plan, as applicable? Have the new due dates been set on the compliance docket?***